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*Welcome to our office! Please fill out this medical history to help us better serve you.*

Date: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

**Patient Information**

Name: \_\_\_\_\_ Preferred To Be Called: \_\_\_\_\_  
School: \_\_\_\_\_  
Home Address: \_\_\_\_\_ City: \_\_\_\_\_  
State: \_\_\_\_\_ Zip Code: \_\_\_\_\_  
Home #: ( ) \_\_\_\_\_ - \_\_\_\_\_ Sex: Male / Female  
Birth Date: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
Name and Ages Brother and Sister: \_\_\_\_\_  
Nearest friend or Relative and their phone Number: \_\_\_\_\_

Referred By: \_\_\_\_\_  
Dentist: \_\_\_\_\_ Phone #: ( ) \_\_\_\_\_ - \_\_\_\_\_  
Physician: \_\_\_\_\_ Phone #: ( ) \_\_\_\_\_ - \_\_\_\_\_

**Financially Responsibility Party Information**

Name: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_  
State: \_\_\_\_\_ Zip Code: \_\_\_\_\_  
Home #: ( ) \_\_\_\_\_ - \_\_\_\_\_ Cell #: ( ) \_\_\_\_\_ - \_\_\_\_\_  
Birth Date: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ SSN: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_  
Employer Name: \_\_\_\_\_ Occupation: \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_  
State: \_\_\_\_\_ Zip Code: \_\_\_\_\_ Work #: ( ) \_\_\_\_\_ - \_\_\_\_\_  
Email Address: \_\_\_\_\_

Dental Insurance Name: \_\_\_\_\_ Phone #: ( ) \_\_\_\_\_ - \_\_\_\_\_  
Policy Holder's Name: \_\_\_\_\_ Group #: \_\_\_\_\_

**Parent Information (Other than Financially Responsible)**

Name: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_  
State: \_\_\_\_\_ Zip Code: \_\_\_\_\_  
Home #: ( ) \_\_\_\_\_ - \_\_\_\_\_ Cell #: ( ) \_\_\_\_\_ - \_\_\_\_\_  
Birth Date: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ SSN: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_  
Employer Name: \_\_\_\_\_ Occupation: \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_  
State: \_\_\_\_\_ Zip Code: \_\_\_\_\_ Work #: ( ) \_\_\_\_\_ - \_\_\_\_\_  
Email Address: \_\_\_\_\_

Dental Insurance Name: \_\_\_\_\_ Phone #: ( ) \_\_\_\_\_ - \_\_\_\_\_  
Policy Holder's Name: \_\_\_\_\_ Group #: \_\_\_\_\_

## MEDICAL HISTORY

1. Is the Patient in good health? \_\_\_\_\_ Yes / No
2. Has your general health changed within the past year? \_\_\_\_\_ Yes / No
3. Are you currently under a physician's care? \_\_\_\_\_ Yes / No
4. Have you ever had major surgery, illness, or been hospitalized? \_\_\_\_\_ Yes / No
5. Are you taking any medication or drugs of any kind? \_\_\_\_\_ Yes / No
6. Are you allergic to any medication or latex? \_\_\_\_\_ Yes / No
7. Do you have high ( ) or ( ) low blood pressure? \_\_\_\_\_ Yes / No
8. Do you bleed easily, have anemia, or hemophilia? \_\_\_\_\_ Yes / No
9. Have you ever had an artificial joint, heart pacemaker, or rheumatic fever? \_\_\_\_\_ Yes / No
10. Do you have a heart murmur or heart problems? \_\_\_\_\_ Yes / No
11. Have you tested positive for **AIDS**? \_\_\_\_\_ Yes / No
12. Have you had, or are you now being treated for venereal disease? \_\_\_\_\_ Yes / No  
Example: Syphilis or gonorrhea
13. Have you ever had sinus trouble, asthma, bronchitis, TB, emphysema, or other lung disease? \_\_\_\_\_ Yes / No
14. Have you ever had hepatitis, jaundice, or other liver disease? \_\_\_\_\_ Yes / No
15. Have you ever had thyroid, kidney, or diabetic problems? \_\_\_\_\_ Yes / No
16. Have you ever been treated for mental or nervous disorder? \_\_\_\_\_  
Example: Epilepsy, Psychiatric treatment Yes / No
17. Have you ever taken a diet drug such as Phen Phen? \_\_\_\_\_ Yes / No
18. Women: Are you pregnant now? \_\_\_\_\_ Yes / No  
Do you anticipate becoming pregnant soon? \_\_\_\_\_ Yes / No

## Dental Information

1. Has the patient ever had any injuries to the mouth, face, teeth, or jaw? \_\_\_\_\_ Yes / No
2. Are there any existing dental problems? \_\_\_\_\_ Yes / No
3. Does the patient have any gum problems? \_\_\_\_\_ Yes / No
4. Does the patient any habits such as finger or thumb sucking, tongue thrust, mouth breathing, nail, lip, or cheek biting? \_\_\_\_\_ Yes / No
5. Any emotional, stress related, or psychologist problems? \_\_\_\_\_ Yes / No
6. Has the patient reached puberty? \_\_\_\_\_ Yes / No
7. Does the patient have ear pain, or ringing in the ears? \_\_\_\_\_ Yes / No
8. Does the patient's jaw click, lock, or have TMJ problems? \_\_\_\_\_ Yes / No
9. Does the patient have speech problems? \_\_\_\_\_ Yes / No
10. Does the patient have facial, jaw, or head pain? \_\_\_\_\_ Yes / No
11. Have the patient's tonsils or adenoids been removed? \_\_\_\_\_ Yes / No
12. What is your primary reason for seeking treatment? \_\_\_\_\_
13. Has the patient had previous orthodontic treatment? \_\_\_\_\_ Yes / No  
Who? \_\_\_\_\_ When? \_\_\_\_\_
14. When was your last dental exam or cleaning? \_\_\_\_\_
15. How tall is Mom: \_\_\_\_\_ How Tall is Dad: \_\_\_\_\_

## Assignment and Release

I certify that I, and / or my dependant(s), have insurance coverage with \_\_\_\_\_ and  
Name of Insurance

assign directly to Dr. \_\_\_\_\_ all insurance benefits, if any, otherwise payable to me for services rendered. I understand that I am financially responsible for all charges whether or not paid by insurance. I authorize the use of my signature on all insurance submissions.

The above-named dentist may use my health care information and may disclose such information to the above-named Insurance Company (ies) and their agents for the purpose of obtaining payment for services and determining insurance benefits or the benefits payable for related services. This consent will end when my current treatment plan is completed or one year from the date signed below.

\_\_\_\_\_  
Signature of Patient, Parent or Guardian

\_\_\_\_\_  
Please Print name of Patient, Guardian

Relationship to Patient: \_\_\_\_\_ Date: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

Doctors Signature: \_\_\_\_\_ Date: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_